

**AMENDMENTS No.1
TO JOINT STOCK COMPANY
TRASTA KOMERCBANKA
FINAL TERMS
OF THE FIRST ISSUES OF BONDS
SERIES TKBEUR01SB
UNDER THE BOND OFFER
PROGRAMME**

Bond issue series volume:	EUR 10,000,000 (ten million <i>euro</i>)
Number of bonds:	10,000 pcs.
Face value of a single bond:	1,000 <i>euro</i>
Maturity date:	4 December 2021
Annual interest rate:	6.5%

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GENERAL PROVISIONS

This document comprises amendments to the Joint Stock Company TRASTA KOMERCBANKA Final Terms of the First Issue of Bonds Series TKBEUR01SB under the Bonds Issue Programme, presenting the changes made to the information contained in the Final Terms, hereinafter referred to as the Amendments.

The Amendments are approved by decision of the Issuer's Board of 5 November 2014, meeting minutes No.92.

The information provided in the Amendments, Final Terms, Base Prospectus and its Addendum shall be read as a whole.

The terms and abbreviations used in the Amendments are consistent with the terms and abbreviations used in the Base Prospectus.

The Amendments, Final Terms, Base Prospectus and its Addendum are available on the Issuer's website www.tkb.lv.

AMENDMENT PROVISIONS

The Issuer, exercising its right "*not later than three (3) working days prior to the closing of the Public Offer to increase the amount of the Bond Issue Series*", increases the amount of Bond Issue Series up to 10,000,000 (ten million euro) and accordingly the Face Value and Number of Bonds, included in the Issue Details, as follows:

<i>Face value</i>	EUR 10,000,000 (ten million <i>euro</i>)
<i>Number of bonds</i>	10,000 (ten thousand)